
Opening Session:
Co-Chairman's Welcome Discussion
Venture Capital Investing 2009: New Rules for the New Game

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NEW RULES
FOR THE
NEW GAME



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Insights from Innovators

- Markets drive companies
- Pain-killers sell; vitamins don't
- Innovation has many forms
- Global is a state of mind
- Focus is key
- Capital efficiency is a must



Sector & Global Views

- **Cleantech**
- **Cloud/Enterprise computing**
- **Web 2.0**
- **SaaS**
- **Service provider/Telecom**
- **Semiconductors**
- **Global**
 - **India**
 - **China**

